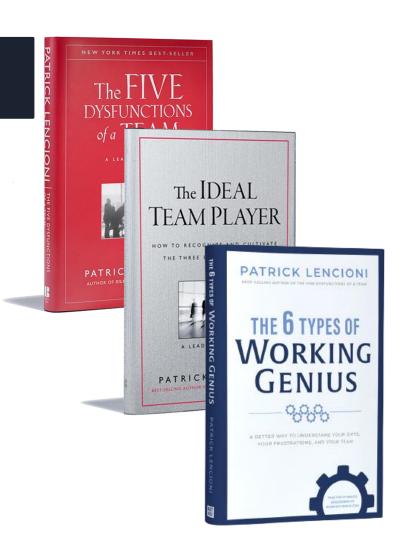
TEAMwork

Trifecta

Tim Cooper & Rick Packer

Principal Consultants, The Table Group





TWO REQUIREMENTS FOR SUCCESS

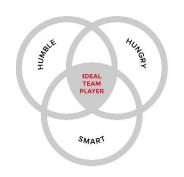
SMART

- Strategy
- Marketing
- Finance
- Technology

HEALTHY

- Minimal Politics
- Minimal Confusion
- High Morale
- High Productivity
- Low Turnover

THE TEAMWORK TRIFECTA







IDEAL TEAM PLAYER

6 TYPES OF WORKING **GENIUS**

FIVE **DYSFUNCTIONS** OF A TEAM

Who should be on the bus Who should sit in which seat

How to get the bus moving

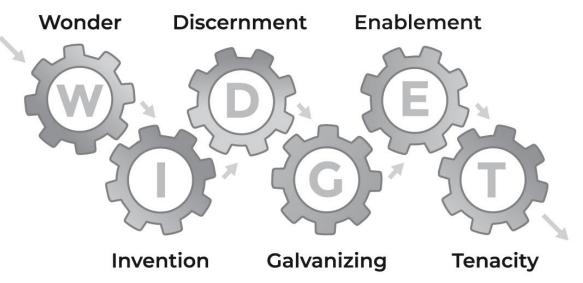
THE IDEAL TEAM PLAYER

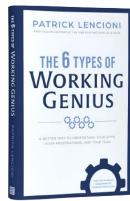


NMBLE The Bullootes Accidenta/ Mess-maker The Ideal Maring Milician Offitician Loveable Stacker **Team Player** The Charmer SMART

2 for 3

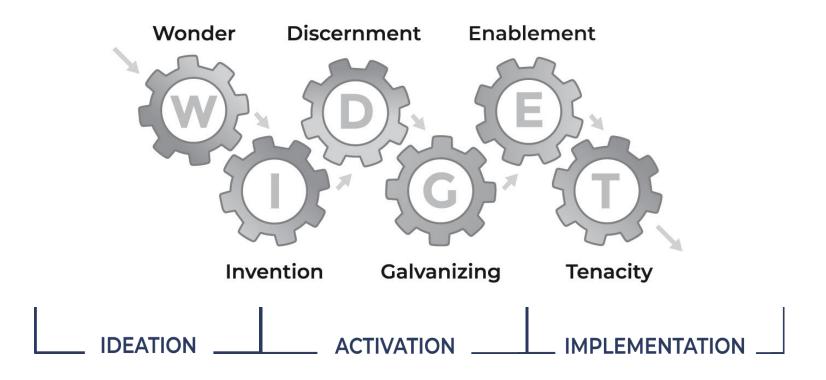
Working Genius



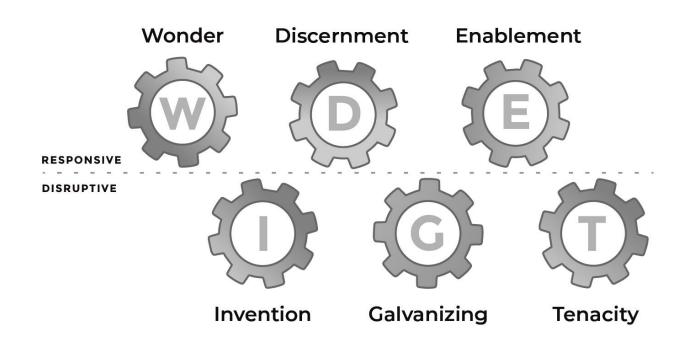




The Three Stages of Work

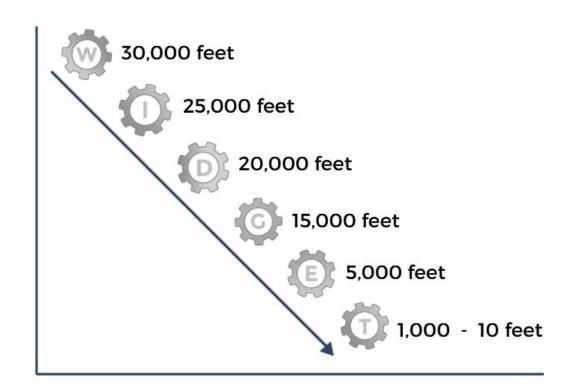


Responsive vs Disruptive





The Altitude of Geniuses



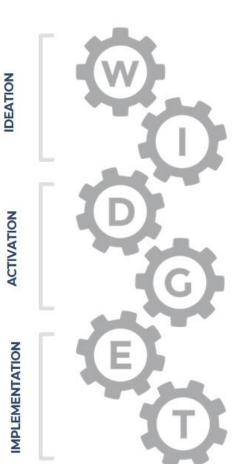




Meeting Types Questions **Key Points** Step back and look at the Are we solving the right problems? market/environment. This meeting should stay in **Brainstorm or Offsite** Are we living up to our potential? the Ideation stage and not get Elevation: 25,000 - 30,000 ft. Are we missing something? dragged into tactics. Could we serve our clients better? This is a W/I meeting and "I" should lead. We identified a problem and need to spend time tackling a strategic focus. What is our strategic focus? Solutions Oriented or Ad Hoc We need to invent a solution Strategic How can we tweak our strategy? to address the issue and take time refining/tweaking it. Elevation: 20,000 - 30,000 ft. How can we refine our solution? This is an I/D meeting (with some W). "I" should probably lead this meeting. We've identified our strategic focus, and we are inspiring and pushing people to Are we moving the ball forward? Rally & Tactical or Weekly execute. How are we doing against goals? Staff This is a G/E/T meeting. We What do we need to get done so don't need to re-discern our Elevation: 15,000 - 1,000 ft. next week is better? primary objective. "G" should probably lead this meeting. Briefly ask what everyone is What's everyone working on? Task Oriented or Daily working on. Standup What will we get done today? "T" meeting. "D" should lead Elevation: 1,000 - 10 ft. What can we check off the list? because it's about prioritizing

and allocating resources.

STAGES OF WORK THE 6 TYPES ELEVATION OF WORK



WONDER

- 30,000 FEET

- · Identifies the need for change
- · Responds to the environment
- Steady energy

INVENTION

25,000 FEET

- Generates ideas & solutions
- · Disrupts the status quo
- Bursts of energy

DISCERNMENT

20,000 FEET

- Assesses workability of ideas
- Responds to ideas
- Steady energy

GALVANIZING

15,000 FEET

- · Inspires & pushes to action
- · Disrupts comfort zones
- Bursts of energy

ENABLEMENT

5,000 FEET

- · Helps move things forward
- Responds to need
- Steady energy

TENACITY

1,000 - 10 FEET

- · Ensures successful results
- Imposes standards & plans
- · Bursts of energy



—Working Genius						
	• Ideation		Activation		Implementation	
	WONDER Denders possibilities of	INVENTION	DISCERNMENT	GALVANIZING	ENABLEMENT	TENACITY All about execution and
Working Genius	greater potential and opportunities Questions status quo Curious and bothered by unmet needs Prioritizes the big picture / thinks broadly	Creates original and novel ideas and solutions Adventurous Innovates from scratch and loves a blank whiteboard on which they can brainstorm Essential for discovery and innovation	Uses intuition (gut feel) to assess ideas or plans Quickly sees pattern recognition and trends Pursues best answer Instinctively avoids bad ideas before its too late or tweaks to improve Doesn't need data to decid	attention / mobilization they need Brings energy and movement to an idea, project or function Regularly connects to the bigger purpose Rallies and inspires people to get on board	Encourages and assists others to move ideas or projects forward Knack for supporting at the right moment & in the right way (not on their terms) Great team players Anticipates needs	impact Pushes projects and tasks to completion with desired results Driven by completion, impact, and accomplishment Ensures teams finish well and see the full impact of their efforts
Underuse	Needs of customers, employees, or world, might go unnoticed Fails to identify serious problems or move on opportunities Lack of curiosity or pondering Focus on efficiency but not effectiveness	May revisit problems repeatedly with little progress Lacks "outside the box" innovation Can get caught in status quo and hope for different results Lacks viable new options to debate	Pushes to implement ideas or solutions that are inadequate or ineffective. Experiences high rates of failure in new products, services, or initiatives Experiences tension and blame between "idea" people and "get it done" people	Fails to act on ideas or initiatives that were once promising Fails to generate enthusiasm / support to launch initiatives Employees aren't aligned or engaged to get things done. Lacks clarity and alignment on top priority	Team experiences a lack of collaboration, leaving initiatives to wilt or wither. Fails to respond to passion and energy of the Galvanizer Focused on one's own goals and work Limited volunteering	Fails to complete projects according to desired standards or doesn't get things done at all Lack of urgency or discipline Team loses energy and focus, and people move on to next shiny object or emergency
Overuse	Spends too much time pondering possibilities and may risk not taking action May keep re-opening conversations that are coming to closure, causing frustration among team members	May come up with solutions to problems that don't exist May bring new ideas and solutions to problems after the team has moved into implementation	May shoot other people's ideas down without sensitivity May trust only one's own judgment and not collaborate Can get caught in analysis paralysis	Can sell bad ideas without thinking them through Over-selling / may miss the cues that others aren't on board	Doesn't anticipate needs Can sell bad ideas without thinking them through Over-selling / may miss the cues that others aren't on board	Can get stuck in silos Can push sub-par strategies forward Doesn't challenge status quo Gets it done without considering people side

---- THE 6 TYPES OF

OVERCOMING THE

FIVE DYSFUNCTIONS

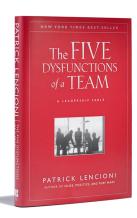
RESULTS

ACCOUNTABILITY

COMMITMENT

CONFLICT

TRUST



TEAMwork

Trifecta

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